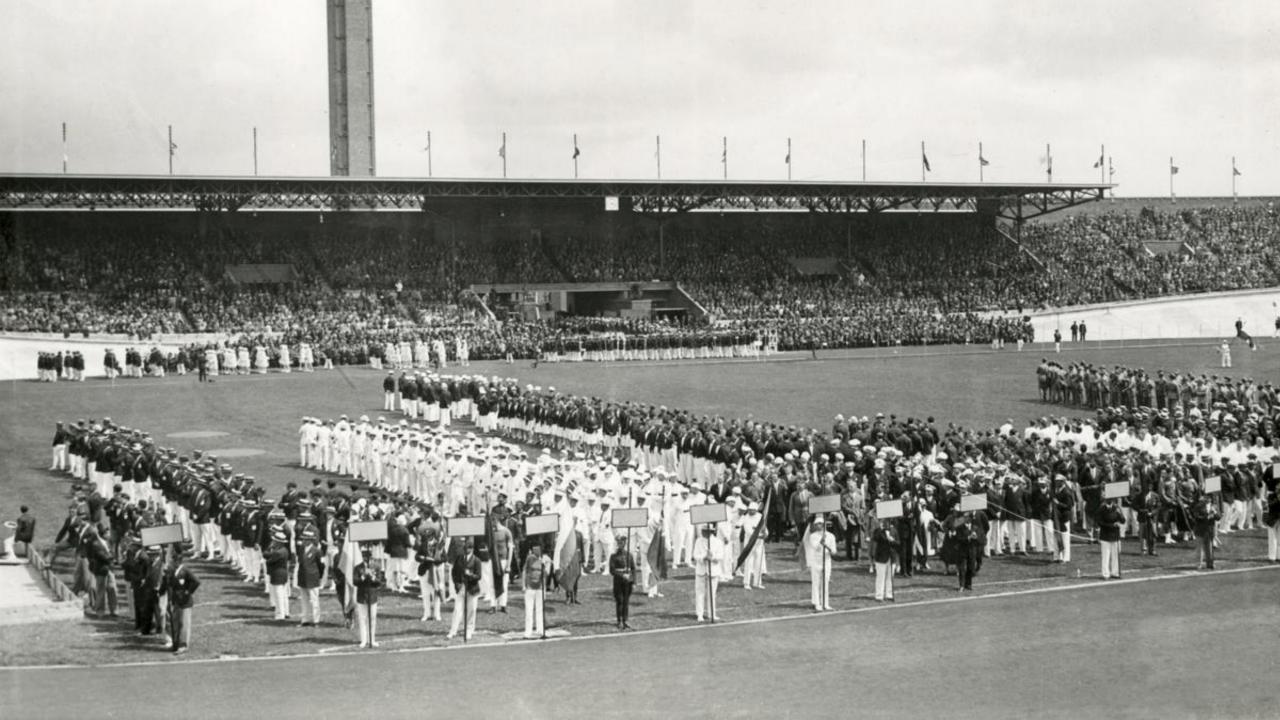


European Commercial Real Estate Data Alliance E-CREDA 2025 Annual Conference Data-driven real estate & the future of investment decisions in an uncertain world

Opening Ceremony E-CREDA 2025

16 May 2025





Koploper, Vaandeldrager & <u>Winnaar</u> 415 residential units 285 parking units 3,800 sqm commercial <u>Stadionplein</u> 4,500 sqm retail 100 residential units 200 parking units

The Garage and Move 20,000 sqm offices



Olympic Stadium 13,000 sqm commercial 850 parking units

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Purpose and background of E-CREDA

We aim to improve access to and the understanding of available CRE data to facilitate higher quality applied research and interaction between investors, data providers and academic

	Knowledge transfer	Exchange of insights	Diffusion of findings
Our objectives	E-CREDA facilitates data vendors and partners to develop their data products and services by allowing investors and managers' subscriptions to be shared with academic partners for specific applied research projects of practical use to investors and managers.	E-CREDA increases the practical relevance of academic collaboration by improving data access to a broader range of legacy and emerging data sources to answer specific practical problems facing investors and managers.	E-CREDA promotes innovation in applied research by investors and managers by allowing them to mobilise all the available data and scientific approach to use them in addressing specific market and strategic issues.

Our	Data vendors	Investors	Academics	
members				\mathcal{I}



Our events, activities and publications

2025

- Annual conference: Data-driven real estate & the future of investment decisions in an uncertain world
- 40' research update: CaPex in real estate investment_

2024

- Annual conference: Real estate investments in the era of AI, ESG, and climate change
- 40' research update: Institutional insights on modern real estate forecasting and investment decisions
- 40' research update: Price expectations gap in CRE
- ERES conference: AI & technological advances in future RE valuations

2023

- 40' research update: Real Estate Tokenization
- Annual conference: Research insight and market outlook
 40' research update: CRE lending and CM funding
- 40 research update: CRE lending and Civi runding
- 40' research update: Air pollution and real estate

2022

- Annual conference: a new coolaborative path
- · Research seminar: Real estate and multiverse

2021

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- Annual conference
- · Research seminar: Europe residential market analysis

Research seminar: European real estate debt

- · Research seminar: The new economic order for real estate
- Inaugural conference

2020

2025 E-CREDA Annual Conference

Data-driven real estate & the future of investment decisions in an uncertain world

- 10:00 10:30 Get together & Welcome by Marcelo Cajias
- 10:30 11:00 Keynote by Hans Op't Veld
- 11:00 11:30 Huib Vaessen: Applying Al in real estate investment decision making
- 11:30 12:00 Arjan Knibbe: Real estate portfolio construction in the era of alternative data

12:00 - 13:00 Lunch

13:00 - 13:25 Bert Teuben: Transparency in action: INREV's tools for navigating real estate investments
13:25 - 13:50 Will Robson: Examining the value added by value-add (and opportunistic) strategies
13:50 - 14:15 Simon Mallinson: Understanding tenant credit risk in a risky world

14:15 – 14:45 Break

14:45 – 15:10 Willem Vlaming: Revisiting valuation smoothing in commercial real estate

- 15:10 15:35 Farley Ishaak: The effects of sustainability on real estate transaction prices
- 15:35 16:00 Lukas Hofmann: Sinking land, sinking prices
- 16:00 17:00 Final Remarks by Marcelo Cajias and drinks

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PGGM



Simon Mallinson Income Analytics Managing Partner



Arjan Knibbe KR&A Managing Partner





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Income Analytics



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Willem Vlaming MSCI Inc. Vice President, Private Asset Index R&D

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